

1 **~~04 NCAC 16G .0908~~ — DEFINITIONS**

2 ~~(a) For the purpose of this Section, the term "offer" includes every offer to buy or acquire, solicitation of an offer to sell,~~
3 ~~tender offer for, or request or invitation for tenders of, a security or interest in a security for value.~~

4 ~~(b) For the purpose of this Section, the term "person" means an individual, a group acting in concert, a corporation, a~~
5 ~~partnership, an association, a joint stock company, a trust, an unincorporated organization or similar company or a syndicate.~~

6 ~~(c) Without limitation on the generality of its meaning, the term "security" includes nontransferable subscription rights issued~~
7 ~~pursuant to a plan of conversion.~~

8 ~~(d) For purposes of this Section, the term "acquire" includes every type of acquisition, whether affected by purchase,~~
9 ~~exchange, operation of law, or otherwise.~~

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11 *History Note: Authority G.S. 54C-33; 54C-53;*

12 *Eff. February 15, 1992.*